

NYU Stern  
 Topics in Private Equity Finance  
 Summer 2016  
 Topics

	Class	Date	Cases/ Readings	Author	Required Case Pages	Required Exhibit Pages	Optional Case Pages	Optional Exhibit Pages	HSP Doc. No.	UVA Doc. No.	
Risk & Return, PE Investment Strategies Fund Structure	1	16-May	Case	Yale Investment Office: February 2015	Josh Lerner	17	11		9-812-062		
			Reading	The Basics of Private Equity Funds	Susan Chaplinsky	13			UV6986		
			Sub-total			30	11	0	0		
Fund Structure (Continued) Fundraising, First time Funds	2	23-Jun	Case	Altoona State Investment Board	Lerner & Nathaniel Burbank	7	1		9-813-100		
			Case	Francisco Partners	Lerner & David Gallo	12	9		9-200-063		
			Reading	Valuation Of Late Stage Companies And Buyouts*	Susan Chaplinsky & Shikha Khetrepal			15	9	UV5637	
			Sub-total			19	10	15	9		
LBOs, Due Diligence, Valuation, Leverage,Exit	3	6-Jun	Case	Berkshire Partners: Bidding for Carter's	Malcolm Baker & James Quinn	6	8		9-205-058		
			Reading	A Note on Valuation in Private Equity Settings*	Lerner & John Willinge	11	10		9-297-050		
			Sub-total			17	18	0	0		
			Distribute Mid-term End of Class								
Value Creation LBO Failure, Due Diligence, Governance PE Securities, Comments on Venture Capital	4	13-Jun	Case	The Hertz Corporation (A)	Timothy A. Luerhman & Douglas C. Scott	10	8		9-208-030		
			Case	Regal Cinemas LBO (A)	Malcolm S. Salter	13	7		9-902-019,9-902-020		
			Reading	A Note on Private Equity Securities	Lerner & Hardymon			8	0	9-200-207	
			Reading	Strategies for Learning From Failure	Amy C. Edmondson			6	0	HBR Reprint R1104B	
			Sub-total			23	15	14	0		
			Mid-term Due Beginning Class								
LBO, Market Conditions Value Creation, Exit Alternatives, Timing	5	20-Jun	Case	The Buyout of AMC Entertainment	Susan Chaplinsky, Vikram Patra & Stephan Oppenheimer	11	15		UV0473	UVA F-1508	
			Case	Brazos Partners and the Tri-Northern Exit	Matthew Rhodes-Kropf & Burbank	12	12		9-813-157		
			Reading	Value Acceleration: Lessons from Private-Equity Masters	Paul Rogers, Tom Holland & Dan Hass			6	0	HBR Reprint R0206F	
			Reading	Private Equity Exits	Paul A. Gompers & Timothy Dore			8	0	9-213-112	
Sub-total			23	27	14	0					
IPO, Choice of Market PE Firm Strategies, Public Private Equity	6	27-Jun	Case	Warburg Pincus and emgs: The IPO Decision (A)	Hardymon & Leamon	13	9		9-807-092,9-808-046		
			Case	The Blackstone Group's IPO	Hardymon, Lerner & Leamon	15	11		9-808-100		
			Reading	The IPO Process: Before and After the JOBS Act	Chaplinsky			9	2	UV6744	UVA F-1700
			Sub-total			28	20	9	2		
			Total		140	101	52	11			
			Average Per Class		23	17	9	2			
			Distribute Final								
		5-Jul	Final Due 6 pm								

\* Excludes End Notes  
 \* One or both of the two valuation related readings should both be read before attempting valuation work for Class 3.